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May 16, 2007

**TO:** Commissioner for Patents  
**COMPANY:** U.S. Patent and Trademark Office  
**PHONE:**  
**FAX:** 571.273.8300

**FROM:** Rudolph P. Hofmann  
**DIRECT DIAL:** 612.607.7340  
**EMAIL:** RHofmann@Oppenheimer.com  
**RE:** Application No. 09/929,610  
Attorney Docket No. 60021-375802

**CERTIFICATE OF FACSIMILE TRANSMISSION**

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1. Amendment and Response to Office Action

  
Jodi A. Byers

May 16, 2007  
Date

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Application No. 09/929,610  
In reply to Office Action dated March 21, 2007  
Page 1 of 9

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PATENT


IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant:	Ronald E. Sloan	
Serial No.:	09/929,610	
Filing Date:	August 13, 2001	Group Art Unit: 3693
Title:	FINANCIAL PLANNING AND COUNSELING SYSTEM PROJECTING USER CASH FLOW	Examiner: J. Greimel
Docket No:	60021-375802	

Mail Stop AF  
Commissioner for Patents  
P.O. Box 1450  
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 5/16/07  
Jodi A. Byers Date

AMENDMENT AND RESPONSE TO OFFICE ACTION

Dear Sir:

This is in response to the Final Office Action dated March 21, 2007. Please amend the above-identified as follows.

**Amendments to the Claims** are reflected in the listing of claims, which begins on page two (2) of this paper.

**Remarks** begin on page six (6) of this paper.